Model & Sample Forms

Model and sample forms included in this document are intended to be guidance. Districts and charter schools are not required to use the exact format and are responsible for ensuring accessibility for their end-users. As appropriate, utilize district or school letterhead and make available in multiple languages and alternative formats.

Sample Notification of Nondiscrimination

When the service area includes a significant community of individuals whose primary language is not English, the notification of nondiscrimination should be published in the language spoken by that community.

It is not sufficient to place the Notification of Nondiscrimination on a website without publishing it elsewhere. The notice of nondiscrimination may be included in the following:

- Student handbooks
- Website
- Catalogs and Course Listings
- Parent/Student Bulletins/Newsletter
- Brochures
- Enrollment and employment application
- Recruitment materials

The notice may include additional persons designated to coordinate other civil rights activities and their contact information.

Notification of Nondiscrimination			
designated to coordinate Section 504 compliance activities at School District and may be contacted at:			
(Name of Designated Individual and Position) (Name of District/Charter School) Mailing Address			
City, State, Zip Telephone number			
This announcement is available in alternative formats to accommodate the hearing vision impaired.	g and		

Sample Section 504 Referral

Section 504 Referral

The	School District has a duty to identify, locate,			
efer and evaluate all students within this jurisdiction that may qualify for services und				
Section 504 of the Rehabilit				
		ld or know of a child that may have	a mental or	
		ts one or more life activities should		
		ction 504 or the Individuals with Disabili		
Education Act).	y lacritilica ariaci occ	ction 304 of the marviadais with bisabili	1103	
		(Name of 504 Coordinator)	Thoy may	
be contested at	/nh.	(Name of 504 Coordinator). one number) or	(cmcil)	
be contacted at	(þric	one number) or	(email).	
Todovio Doto		Cobool		
Today's Date		School		
Student Name				
Date of Birth	Age	Grade		
Referred By				
Treferred By		Thore runber		
Relationship to Student:	Parent/Guardian	☐ District Employee ☐ Other:		
-				
Briefly indicate the observe	d disability or reas	son for referral:		
,				
T I:::		0 1 15:4:44		
This is an effort by the		School District to	provide a	
free appropriate public educ	cation and assure	that every student has access to	o equitable	
educational opportunities to	be successful in	our district and to fulfil their pote	ntial.	
• •		·		
Delay to be completed by the Co	estion EOA Coordinate			
Below to be completed by the Se	Clion 504 Coordinato	ı		
Date Received		Received by		

Notice of Rights under Section 504

You have the right to be informed by the school district of your rights granted under §504 found at Title 34, Part 104.32 of the Code of Federal Regulations (CFR).

EDUCATION

The student has the right to:

- Receive a free and appropriate public education designed to meet their educational needs as adequately as the needs of non-disabled students (34 CFR 104.33).
- Participate in and benefit from the district's educational programs without discrimination.
- Be provided an equal opportunity to participate in the district's nonacademic and extracurricular activities.
- Be educated with students who do not have disabilities to the maximum extent appropriate (34 CFR 104.34).
- Be educated in facilities and receive services that are comparable to those provided to students without disabilities (34 CFR 104.34).
- Receive accommodations, modifications, related aids/services, and opportunities to participate in school activities without cost, except for those fees imposed on the parents of children without disabilities. Insurance companies are not relieved of any obligation to pay for services (34 CFR 104.33).
- Receive special education services if needed.

EDUCATIONAL RECORDS

The parent has the right to:

- Review and receive copies of your student's educational records (34 CFR 104.36), programs, and activities in their native language.
- A response to requests for explanations and interpretations of your student's education records.
- Request a change to your student's education records if believed they are wrong, misleading, or are otherwise in violation of privacy rights. If request denied, the right to challenge the refusal by requesting an impartial hearing.

SECTION 504 PROCESS

The student has the right to an evaluation before the school determines if they are eligible under Section 504. The parent has the right to:

 Receive notice before the district takes any action regarding the identification, evaluation, and placement of your student (34 CFR 104.36).

- Have evaluation and placement decisions made by a group of persons who know your student, the meaning of the evaluation information, and the placement options available (34 CFR 104.35).
- Have evaluation decisions based on a variety of sources such as academic data, behavior data, teacher and parent observations, physical conditions, and medical records.
- Refuse consent for the initial evaluation of your student.

If your student is eligible under Section 504, your student has a right to periodic re-evaluations, including re-evaluations before any significant change is made in their placement (34 CFR 104.35).

IF THERE IS DISAGREEMENT WITH THE DISTRICT'S DECISION

If you disagree with the district's decisions regarding your student's identification, evaluation, educational program, or placement under Section 504, you may request an impartial due process hearing (34 CFR 104.36). The parent and student have the right to take part in the hearing and have an attorney as representation. Hearing requests, clarification of rights, and other concerns can be made to your district's Section 504 Coordinator:

(Section 504 Coordinator Name) (Address) (City, State, Zip) (Phone), (E-mail)

You have the right to file a complaint of discrimination with the Arkansas Department of Education Equity Assistance Center (EAC), U.S. Department of Education's Office for Civil Rights (OCR), or to file a case in federal court.

EAC

Four Capital Mall, Box 25 Little Rock, AR 72117 Phone: 501-682-4213 Fax: 501-682-7288

Email:

ADE.equityassistance @arkansas.gov

OCR Regional Office

One Petticoat Lane 1010 Walnut St., Suite 320 - 3rd Floor

Kansas City, MO 64106 Phone: 816-268-0550 TTY: 800-877-8339 FAX: 816-268-0599;

Email:

OCR.KansasCity@ed.gov

Sample Section 504 Parental Notice & Consent

Section 504 Parent/Guardian Notification of Referral and Consent for Evaluation Date: _____ Dear [Student Name] has been referred for consideration for eligibility for services under Section 504 of the Rehabilitation Act of 1973. Such services may result in your student receiving additional assistance to aid them in their educational success. The Section 504 Team will analyze a variety of sources to determine whether they have a qualifying disability. Your student's teacher(s), building administrator(s), counselor, and others may be involved in data collection activities. The district is requesting your consent to conduct this evaluation and based on it provide necessary accommodations. The evaluation data collection may include a review of the following as individually deemed appropriate: Grades Parent Observations **Achievement Tests** Teacher Observations Work Samples Screening Assessment Medical Reports Other Tests Attendance Behavioral Trends Psych-educational Evaluation Other Sources You will be notified and invited to attend a Section 504 Team meeting to review evaluation results and determine Section 504 eligibility. If eligibility is established, your student may require Section 504 services. If so, the Section 504 Team will develop an accommodation plan to provide educational opportunities equal to that of students without a disability. Section 504 provides specific rights such as the required parental consent for evaluation. These rights are summarized in the Notice of Rights under Section 504 document enclosed with this notice. If you have any questions or concerns, contact [Section 504 Coordinator] at [Phone Number] or [Email Address] or [Mailing Address] for assistance. Sincerely, Section 504 Coordinator, (Name) (Signature) Complete, sign and return this form with any additional information (i.e. Parent Observations, Medical Reports, etc.) Concerning _____ (student name) attending _____ (school name), ☐ Yes I give my written consent to have my student evaluated for Section 504 eligibility. I do consent to the proposed evaluation ☐ No I do not give my written consent to have my student evaluated for Section 504 eligibility. I do not consent to the proposed evaluation. ☐ I have received a copy of the *Notice of Rights under Section 504* Parent/Guardian: (Signature) (Name) (Date) (Address) (Phone)

Date consent received by school district:

Sample Section 504 Teacher Input Form

Teachers should participate in the entire Section 504 process and do not have the discretion to decline or refuse to implement any component of a Section 504 Plan. The Teacher Input Form is to aid the teacher(s) in their reflection of the student's challenges and strengths, but collaborative meeting attendance of the teachers is still invaluable when determining as a team the root cause of concerns and how to address them.



Section 504 Teacher Input Form

Student Name:	Date of Birth:
Teacher Name:	Subject/Course:
Performance Area	Rationale
(Check the box that identifies your	(For each area of concern only, provide a brief explanation
level of concern for each performance	concerning ability to access the general education
area as applicable.)	instructional program.)
Attention & Concentration	
□ None □ Minimal □ Significant	
Communication or English	
Language Development	
□ None □ Minimal □ Significant	
Language Arts (Reading & Writing)	
\square None \square Minimal \square Significant	
Math	
\square None \square Minimal \square Significant	
Physical Education	
\square None \square Minimal \square Significant	
Problem Solving & Organizing	
\square None \square Minimal \square Significant	
Short- & Long-Term Memory	
□ None □ Minimal □ Significant	
Socialization & Behavior	
□ None □ Minimal □ Significant	
Test Taking	
☐ None ☐ Minimal ☐ Significant	
Work & Study Habits	
□ None □ Minimal □ Significant	
Other:	
☐ None ☐ Minimal ☐ Significant	
	nodations, interventions, or strategies & indicate its
mpact on the above concern(s).	iodaliono, interventione, er eliatogice di maiedie he
inputs on the above contourn(s).	
Гeacher:	
(Name)	(Signature) (Date)

Submit this form & if you have questions or concerns contact [Section 504 Coordinator] at [Phone Number] or [Email Address] or [Mailing Address] for assistance.

Sample Section 504 Parent or Guardian Input Form Section 504 Parent/Guardian Input Form

Student Name: Date of Birth:			
eacher Name: Subject/Course:			
To assist the Section 504 Team in the evaluation question(s) below and submit this form to the Se Coordinator Name] at [Phone Number] by [Email	ction 504 Coordinator, [Section 504		
My Child's Health (Check all that apply and/or ex	plain responses as necessary.)		
$\hfill \square$ My child has a physical or mental disability and a	formal diagnosis.		
☐ My child has a physical or mental disability and no	o formal diagnosis.		
☐ My child had a serious physical or mental condition	on that has gone away.		
Explain:			
☐ My child is receiving service(s) from another ager	ıcy. Explain:		
☐ My child is not currently taking medications.			
☐ My child is currently taking the following medication	ons:		
Name of medication: Nam	ne of medication:		
	oose of medication:		
-	age:		
Known side effects: Kno	wn side effects:		
My Child at Home (Check all that apply and/or ex	plain responses as necessary.)		
☐ My child usually eats breakfast.			
My child goes to bed at the following time:			
☐ My child needs or uses physical supports at home	e or in the community.		
☐ My child gets along with siblings and people outside of school.			
☐ There has been significant changes within the family (<i>i.e.</i> divorce, separation, relocation,			
serious illnesses, death, etc.).			
☐ My child seems to have difficulty doing homework. On average, the amount of time spent			
on homework each day is as follows:			
The following rewards and consequences are effect	•		
Rewards: Conse	quences:		

My Child at School (Check all that apply	and/or explain responses as necessary.)
Some of my child's strengths include:	
☐ My child is experiencing and/or mentioned	d difficulties in school. Explain:
The cause of my child's difficulties include th	ne following:
My child's success at school would be impro	oved if the following was provided:
Parent or Guardian Signature	Date
Parent or Guardian Signature	Date

Sample Section 504 Meeting Notice

Section 504 Meeting Notice

Student Name:	Date of Birth:
School:	Grade:
Date]	
Dear [Parent or Guardian Name]:	
You are invited to attend a meeting to our services under Section 504 of the Rehability our student is or continues to be eligible, a Serviewed and revised) at this meeting.	
5	ting Date & Time] ting Location]
Although your participation in this meet encouraged to attend and participate in the decontributions will be helpful to the Section 504 decisions possible. If you have not already doform.	ecision-making process. Your insights and Team in bringing about the best
Section 504 provides specific rights such a substantial such as a summarized in the document enclosed with this notice.	
Contact [Section 504 Coordinator] at [F Mailing Address] to confirm your attendance of equire the use of an interpreter or would like	or if you have any questions\concerns,
Sincerely,	
Section 504 Coordinator,	
(Name)	(Signature)

Sample Section 504 Team Evaluation Review & Eligibility Determination Form

Section 504 Team Evaluation and Determination

Referral Date:		Scr	100l:	
Student Name: Date of Birth:				
Reason for Team Meeting				
☐ Initial Evaluation ☐ I	Re-evaluation	□P	Plan Review	☐ Dismissal
Has the student been previous	sly evaluated for	r eligibility ur	nder IDEA? □ Ye	es □ No
Does the student have an Indi	ividual Health Pl	lan (IHP)? □] Yes □ No	
Data Team Considered (as a	ppropriate):			
 □ Psychological Assessment D □ State Assessment Data: □ Other Assessment Data: □ Progress Monitoring Data: □ Grades □ Attendance Data □ Behavior Data & Discipline R 		□ Parent/Gua□ Teacher In□ School Num	put rse Input ervice Provider Inpu	
	substantially limit or is regarded as	s a major life having such a	activity, has a reco an impairment	ord of such an
☐ Student does not have a physactivity, nor has a record of such		•	•	•
☐ Student qualifies and does has a major life activity, or has a recommendation impairment.		-		
Team Placement Decision				
☐ General education (if not eligil	ble for Section 50	04)		
☐ General education with Section	on 504 protections	3		
☐ General education with Section	on 504 services (p	olan)		
Tentative Re-Evaluation Date:	-			

Team IDEA Referral	
	I that this student may also be eligible under a separate I refer this student for a Special Education Evaluation
School Personnel & Others in Atter	ndance:
Name	Title
Parent or Guardian Statement:	
☐ I agree with the determination of the S	ection 504 Team
☐ I do not agree with the	
\square determination decision	
\square placement decision.	
☐ I am requesting a review hearing.	
☐ I received a copy of the parent <i>Notice</i>	of Rights under Section 504.
Parent or Guardian Signature	Date
Parent or Guardian Signature	Date

Sample Section 504 Plan

Section 504 Plan

Student:				
	th: Grade:			
Date of Plan:				
Area of Educational Need (i.e. Academics, Accessibility, Behavior, Career/Vocational, Specialized Health Care, Time Mgt., Transportation)	Accommodation, Modification or Service	Person(s) Responsible	Service Frequency, Duration & When Implemented	
	_			
Parent(s):				
School Personnel &	Others in Attendance	e Below:		
Name		Title		
			_	
		•		
Date:				

Sample Section 504 Process Checklist

To ensure consistency in practices, the Section 504 Coordinator may benefit from documenting their steps of compliance for each student.

Section 504 Process Checklist

Stude	nt Name: Date of Birth:
Schoo	l: Grade:
1.	Section 504 Referral ☐ Receive signed Section 504 Referral for Evaluation ☐ Date referral received by the school district:
2.	Parent/Guardian Consent for Evaluation □ Provide parent Section 504 Parent/Guardian Notification of Referral form and Consent for Evaluation form □ Provide parent Notice of Rights under Section 504 form □ Date consent received by the school district: □ Date evaluation must be completed: (days from consent received for initial evaluation)
3.	 Evaluation Process □ Identify Section 504 team members (persons knowledgeable about the student, the meaning of evaluation data, and placement options) □ Determine needed evaluation data (from a variety of sources) □ Seek parent consent to obtain medical information, if appropriate □ Distribute Teacher Input and Parent/Guardian Input forms
4.	Section 504 Meeting ☐ Notify Section 504 team members of meeting date, time, and location ☐ Send parent Section 504 Meeting Notice form and call/email meeting date, time, and location ☐ Convene meeting, review evaluation data and determine eligibility ☐ Develop targeted Section 504 Plan, if appropriate ☐ Provide parent Section 504 Notice of Rights under Section 504 ☐ Send parent copy of meeting results and/or Section 504 Plan and Notice of Rights under Section 504
5.	Section 504 Plan Implementation ☐ Notify and train persons with implementation responsibilities of the Section 504 Plan and how to provide and monitor accommodations ☐ Monitor the student's progress & plan effectiveness ☐ Review the plan when progress is not made or plan is ineffective ☐ Reevaluate at least every three (3) years; Tentative Re-Evaluation Date:

Sample Root Causes & Accommodations

What follows are examples of accommodations, strategies, and services that might be considered. Because accommodations should be individualized for each student's challenge, this is a non-exhaustive, non-mandatory list of a few root causes and supports. Not all possible root causes and accommodations are listed and therefore these examples should not be used as a "checklist". Section 504 Teams may use this information to assist in their student-centered root cause analysis process to provide equitable learning opportunities.

Note that the mere presence of these challenges does not automatically qualify a student for a Section 504 Plan. The disability must significantly limit a major life function.

Accommodations may be grouped according to whether they are changes in teacher presentation, student response, timing, or setting. Accommodations should be designed to improve student access to the curriculum to receive and demonstrate knowledge.

Causes and Cures in the Classroom: Getting to the Root of Academic Behavior Problems by Margaret Searle was used as a resource in the development of these examples.

CHALLENGES RELATED TO POOR PLANNING & PROBLEM-SOLVING SKILLS			
Cannot visualize task or action plan or	Poor visual perception		Little sense of urgency
feels overwhelmed			
Root Cause Guiding Questions:	Root Cause Guiding Questions:		Root Cause Guiding Questions:
Cannot visualize the final product?	Unable to make sens		Difficulty in seeing the task as relevant?
Cannot visualize needed steps?	Unable to focus on in		Unable to estimate the time needed for tasks?
Teacher Presentation Accommodations:	information & filter un Cannot determine dif		Unable to delay gratification od a want?
☐ Use graph paper to line up	similarities in objects		Feels overwhelmed by tasks?
numbers/problems	shape)?	(1.0. 6126, 66161,	Tools overwhelmed by tasks.
☐ Use manipulatives: coins, blocks, base	Unable to recall visua	al traits of an object?	Teacher Presentation Accommodations:
10 sticks, puzzles	Unable to locate info.		☐ Model delayed gratification of an
☐ Use film illustration of concept	background?		immediate want
☐ Cover, fold or mask sections at a time to			☐ Model & discuss intrinsic motivation
limit material presented on a single page	Teacher Presentation		☐ Provide extrinsic motivation:
(i.e. cardboard window)	☐ Use visual cues (i.e	e. sticker on 1st	certificate, recognition, praise, prize
☐ Read task to student	page)		☐ Connect games/puzzles to learning
☐ Model how to break task down into small	☐ Use directional arro	ows for letter	☐ Break down large packets &
steps	formation		worksheets into sections
☐ Model how to put task steps in logical	☐ Use vivid adjective		☐ Offer extrinsic motivation (i.e. positive
order of completion	☐ Highlight/bold keyv		email to parent, break, etc.)
☐ Review action plan steps	☐ Provide paper note	es as oppose to	
☐ Review possible task roadblocks prior to	copying from board		Student Response Accommodations:
assignment	☐ Provide Alphabet S		☐ Convey relevance & importance of
☐ Break down large packets & worksheets	correct letter formatio		task
into sections	☐ Provide clear & sin		☐ List preferred motivators
☐ Class discussion of action plan	□ Break visual activit	ies into small steps	☐ Estimate the time a task may take
·	Student Response Ad	ecommodations:	☐ Use timer to pace appropriately
Student Response Accommodations:	☐ Use graph paper for		☐ Use visual reminders: post-it notes,
☐ Have student describe (orally or visually)	sizing	or word spacing &	signs, timer, private signal
the final product	☐ Review work & mis	etakes in written	Timin a 0 Only a dulin as
☐ Talk about how to solve problem	material	stakes in written	Timing & Scheduling:
☐ Draw chart/sketches to solve problem	☐ Practice completing	n nartially drawn	☐ Allow specific additional time on task
☐ Read task aloud	pictures	g partially drawn	in specific areas
	☐ Feel the shape of I	etters: bending pipe	Setting:
Timing & Scheduling:	cleaners, Play-Doh	ottoro. Boriamig pipo	☐ Use auditory reminders: alarm,
☐ Specific deadline extension	☐ Identify objects by	touch (i.e. blind	vibration, adult prompt, clap, bell
☐ Assign due dates for small task	bag)	(rioranori, addit prompt, orap, con
0 111	3 ,		
Setting:	Setting:		
☐ Separate space for different task	☐ Sit away from visua	al distractions	
No backup plan when things get hard		Poor self-monitorii	•
Root Cause Guiding Questions:		Root Cause Guiding	
Does not know when & how to ask for help?			outes of a quality product?
Does not know when help is needed?		Does not give self-c	realt?
Teacher Presentation Accommodations:		Teacher Presentation	n Accommodations:
☐ Model anticipated consequences		Teacher Presentation Accommodations: ☐ Model self-credit for small successes	
☐ Model "plan B" strategy development		☐ Provide examples of the final product	
Student Response Accommodations:		Student Response A	Accommodations:
☐ Identify optional resources for task completion		☐ Use rubrics/checklists to self-monitor task quality	
		222	
Setting:		Timing & Scheduling	<u>ı</u> :
☐ Small group task		☐ Provide timeline f	
-			ning (i.e. "Finish up in 5 min ")

CHALLENGES RELATED TO MEMORY PROBLEMS Poor encoding to short-term memory Poor processing in working memory Poor storage in & retrieval from longterm memory Root Cause Guiding Questions: Root Cause Guiding Questions: Root Cause Guiding Questions: Does not ask for help? Cannot create visual image of the Cannot hold information long enough to information? work on it? Test anxiety? Cannot keep up with the pace of spoken Cannot keep track of steps in a process? Needs multiple pathways for faster instructions or directions? Unable to see patterns & relationships? retrieval? Relies too much on rote learning? Misses details & sequences? Cannot hold information long enough to Cannot break task down into manageable Uses a weak or only 1 pathway to learn Difficulty matching language with material? parts? Is distracted by irrelevant information? concepts & symbols? Lacks the right type of modeling & Fails to self-correct due to losing focus practice? Cannot switch efficiently from one task to another? on purpose & details? Cannot link new learning with existing knowledge? **Teacher Presentation Accommodations:** Cannot link to old information Teacher Presentation Accommodations: (similarities/differences)? ☐ Provide written & oral instructions ☐ Reduce required copying Does not make the effort when ☐ Ask a question, give a few minutes to ☐ Provide plenty of time for required information is not seen as important? think, & come back to student for answer copying Does not see the real-life application? ☐ Teacher-guided practice with partially ☐ Provide printed copies of formulas & completed problems problems **Teacher Presentation Accommodations:** ☐ Describe what steps to focus on & why ☐ Provide visual list of steps to complete ☐ Tape or record lessons task ☐ Memory tricks: acronyms, mnemonics, ☐ Use symbols, synonyms, songs, ☐ Use number lines, matrix charts songs, rhymes skits, discussions examples or ☐ Direct teach metacognition of memory movement that clarify the same info. Student Response Accommodations: (create multiple memory storage paths) ☐ Verbalize or draw images as they learn Student Response Accommodations: ☐ Repeated practice: spaced practice. ☐ Write directly on worksheet ☐ Highlight important information as they massed practice learn ☐ Highlight in consumable book ☐ Model note revision & visual ☐ Repeat/paraphrase directions or organizer use Setting: learning to teacher or partner (check for ☐ Use word bank ☐ Post-it signs with to-do lists/steps understanding) ☐ Direct teach metacognition of ☐ Journal how content or skill was memory learned ☐ Provide math formula sheets & resource notes Setting: ☐ Procedures checklist in class, at Student Response Accommodations: locker, at desk, for homework ☐ Explain why info./skill is relevant ☐ Consistent routines ☐ Make up test over new learning ☐ Oral review with partner ☐ Journal how content or skill was remembered Timing & Scheduling: ☐ Administer tests over more than 1 day Settina: ☐ Assignment planner ☐ Key lock for locker ☐ Map of school with room numbers ☐ Printed or picture schedule ☐ Post the days assignments

CHALLENGES RELATED TO PERSISTENT PROBLEMS IN MATH Poor fluency with basic facts Poor problem-solving skills Lack of perseverance Root Cause Guiding Questions: Root Cause Guiding Questions: Root Cause Guiding Questions: Has an "I can't" attitude because of Cannot read & restate problems in own Poor sense of counting & comparison of words? numbers? recent failures? Cannot visualize the structure or patterns Cannot visualize numbers & their Does not set personal goals or track of problems? relationships? progress? Cannot identify correct operation or useful Cannot apply properties of math to make Needs frequent breaks to maintain energy/focus? data? computation easier? Does not perform the right amount or Gives up because new skills are taught Cannot break complex problems into type of practice? before prerequisite skills are in place? logical steps? Asked to master new skills before Cannot visualize multiple ways of Does not apply strategies correctly? prerequisite skills are in place? getting a reasonable result? Does not ask for help? **Teacher Presentation Accommodations: Teacher Presentation Accommodations:** ☐ Model think-aloud solving **Teacher Presentation Accommodations:** ☐ Memory tricks: acronyms, mnemonics, ☐ Solve sample problems & leave on songs, rhymes ☐ Have students practice in pairs (i.e. board make up own examples, discuss ☐ Post key facts on T-Charts ☐ Use concrete materials: blocks, cubes, answers) tangrams, number frames, algebra tiles. ☐ Math flash cards ☐ Review connections of new skill to geometric figures ☐ Short daily cumulative reviews prior knowledge ☐ Use 2-dimensional representations: ☐ Model perceptual & conceptual ☐ Provide extra space to write sketches, pictures, tallies, number lines subitizing (visual recognition of patterns problems & solutions & adding recognized small groups of a Student Response Accommodations: Student Response Accommodations: ☐ Paraphrase vocabulary words ☐ Compare actual quantities (how many ☐ Verbalize new skill similarities to prior ☐ Articulate problem-solving strategy more & how many less) knowledge ☐ Review connections of new skill to ☐ Verbalize processes & steps as they ☐ Use positive self-talk, or visualize prior knowledge work past success ☐ Highlight/circle/underline key words & ☐ Use math formula sheets & resource Student Response Accommodations: numbers in word problems notes □ Use calculator ☐ Prior to computation, write declarative ☐ Use multiplication sheet sentence leaving blank for needed answer Lack of self-monitoring or directing ☐ Use math facts chart for computation: ☐ Verbalize new skill similarities to prior knowledge multiplication sheet, addition table Root Cause Guiding Questions: ☐ Use calculator when not being tested on Cannot estimate a reasonable answer? computation Does not see the real-life application? ☐ Use scratch paper Thinks finishing 1st is important? Thinks the teacher should only check answers? ☐ Partnered practice: spaced practice, massed practice Teacher Presentation Accommodations: ☐ Immediately corrects errors & provides feedback explanation ☐ Provide modeling, guided practice, & feedback on how to self-monitor Student Response Accommodations: ☐ Use checklist or rubric when checking for errors

CHALLENGES RELATED TO POOR ORGANIZATION			
Cannot meet deadlines	Cannot organize sp	ace & materials	Cannot organize ideas
Root Cause Guiding Questions: Does not have a sense of how long an X number of minutes feels like?	Root Cause Guiding Questions: Does not know why task is important?		Root Cause Guiding Questions: Does not establish a clear purpose for the task?
Cannot estimate time for task? Does not prioritize or sequence tasks?	Poor sorting & classifying skills? Does not have or remember simple rules or patterns for organization?		Cannot brainstorm ideas for implementation or establish priorities?
Does not monitor break time? Does not know how to get started?	Cannot visualize the a plan to achieve it?		Does not understand the importance of a 1 st draft plan?
Teacher Presentation Accommodations: ☐ Model how to schedule/track time on	Cannot break task do them?	own and sequence	Cannot sequence ideas/tasks in a logical way? Does not know how to refine/revise a
task Send important date reminders	Teacher Presentation ☐ Model how to orga		plan?
☐ Provide course syllabus that includes dates for projects, tests, etc.	☐ Model sorting: fun assignments, handou		Teacher Presentation Accommodations: ☐ Modeled how to strikethrough on multiple choice task
□ "Get Ready" checklist of items needed to get started□ Provide worked examples	Student Response Ad		☐ Model breaking big tasks into a list of smaller parts
Student Response Accommodations:	should this look like v ☐ Gather materials p	vhen complete"	Student Response Accommodations:
☐ Use visual or disappearing timer☐ Use assignment planner	Timing & Scheduling:		☐ Erasable highlighter for important info. ☐ Repeat or paraphrase directions or
Timing & Scheduling:	☐ Allow time to clean workspace		learning-to teacher or partner (check for understanding) ☐ Use outline or multi-colored
☐ Time how long it takes the student to get started with & without "Get Ready" checklist	Setting: ☐ Color code folders ☐ Large binder with a	colored dividers for	retractable pens to take notes Study by placing labels in margins or
Setting:	□ Large binder with colored dividers for multiple classes□ Provide 3-hole punched handouts		re-writing notes
☐ Notify parent of missing assignments ☐ Monitor use of assignment planner	☐ Non-white colors for project assignment details & dates		Timing & Scheduling: ☐ Allow time for short breaks
	☐ Set of books at home ☐ Easy access to supplies		Setting: ☐ Use "to do" list, checklist & timelines
Cannot transfer skills to unfamiliar setting	IS .	Experience task pa	aralysis due to anxiety or false beliefs
outmot transfer skins to unfamiliar setting	,3	Experience task pe	aralysis due to unkiety of false beliefs
Root Cause Guiding Questions: Cannot visualize how, when, or where to app	ly the skill?	Root Cause Guiding Avoids "boring" or di	
Is overly dependent on others? Is using an organizing system that doesn't ma		Has an unhealthy fear of mistakes? Has unclear expectations & priorities?	
Does not feel payoff is enough to make organiabits? Does not reflect & adjust regularly?	nization strategies		d how organization affects success? ce due to limited success?
Teacher Presentation Accommodations:		Teacher Presentation Accommodations: ☐ Reinforce test taking skills	
 □ Allow student to self-assess their learning □ Provide opportunity to reflect on coursework challenges 		☐ Utilize Growth-Mindset activities☐ Use Effort Supportive Language (<i>i.e.</i> "You worked hard",	
Student Response Accommodations:			efully", or "This is a challenge")
☐ Sort & classify similarities and differences in	n content	Student Response A	<u> </u>
Timing & Scheduling:		☐ Articulate resources if they get stuck☐ Chart self-improvement	
□ Schedule student task reflection		☐ Visualize & reflect	
		☐ Use positive self-	
		Setting:	
			describes mistakes as learning

CHALLENGES RELATED TO POOR WRITING SKILLS Poor fluency Poor clarity & organization skills Weak editing & revision skills Root Cause Guiding Questions: Root Cause Guiding Questions: Root Cause Guiding Questions: Poor handwriting & spelling skills? Awkward sentence structure/word Focuses on too many things at once? Unable to apply writing strategies? choice? Needs specific/frequent feedback? Cannot visualize goal setting, brainstorming, Unaware of revision/editing resources? Uses run-on or short sentences? planning, drafting, editing, & revision? Poor transitions? Unable to see grammar, spelling, Cannot transfer writing skills in unfamiliar Guided practice on audience & purpose? punctuation, or capitalization patterns? situations? Guided practice on sequencing Teacher Presentation Accommodations: **Teacher Presentation Accommodations:** Guided practice on clear word choice? ☐ Model quality editing & revision ☐ Practice writing in the air using shoulder & ☐ Model sentence combining, run-on Teacher Presentation Accommodations: forearm sentence modifying, & sentence editing ☐ Model writing tools (*i.e.* cut, copy, ☐ Allow student to choose pencil grip ☐ Use peer feedback sessions paste, underline, bold) ☐ Handwriting practice (i.e. tracing letters, ☐ Provide printed lecture notes copying/dictating words & sentences) Student Response Accommodations: ☐ Direct teach commonly known words ☐ Guided practice with writing strategies ☐ Use spell checker or grammar for the grade level checker ☐ Multiple short daily writing sessions ☐ Use exploratory approach to model ☐ Use writing checklist or rubric to ☐ Direct instruction on penmanship identification of spelling patterns (i.e. clarify ideas, remove unnecessary ☐ Provide fill in the blank notes phonetic, word families, syllables, and ideas, revise sequence ☐ Provide Alphabet Strip on table for correct affixes) ☐ Edit someone else's writing letter formation ☐ Model editing phonetically spelled ☐ Use directional arrows for letter formation words in the student's writing Timing & Scheduling: ☐ Provide spelling words that only focus on ☐ Provide timely feedback as they work spelling patterns Student Response Accommodations: or by next class ☐ Call out spelling words at a slower pace ☐ Sentence stems Low motivation to write ☐ Provide a letter scramble for spelling ☐ Spell phonetically words Root Cause Guiding Questions: ☐ Seek peer assistance in note taking Poor self-confidence in writing? ☐ Log & study frequently misspelled Student Response Accommodations: Environment/feedback perceived as words & error patterns ☐ Verbally explain responses before writing harsh? ☐ Track growth by reviewing previous them down Overwhelmed by size/complexity of spellings task? ☐ Record verbal responses ☐ Use spell checker Direct guidance/support during writing? ☐ Write response next to question rather ☐ Use writing steps outline (purpose, Does not track errors typically made to than separate paper audience, character development, adiust? ☐ Use wide-ruled or graph paper details) ☐ Speech-to-text software ☐ Graphic organizer Teacher Presentation Accommodations: ☐ Typed assignments ☐ Provide topic choices for the student ☐ Use scribe to write responses Timing & Scheduling: to pick from ☐ Braille writer ☐ Provide timely feedback as they work ☐ Publish writing for an audience: or by next class ☐ Circle or point at answers letter, e-mail, blog, hallway, local ☐ Track growth by reviewing previous business, Google classroom Setting: writings ☐ Word walls to refer to while writing Student Response Accommodations: Timing & Scheduling: ☐ Minimal grading of initial writing ☐ Use computer to complete task ☐ Outlined response with verbal practice ☐ Oral presenting or testing presentation ☐ Specific feedback does not include ☐ Use personal journal more info. then the student can process ☐ Provide timely feedback as they work or by next class Timing & Scheduling: ☐ Provide timely feedback as they work or by next class ☐ Average 2 grades for essays (1 for content & 1 for grammar) Setting: ☐ Specific feedback does not include more ☐ Small group task

NOTE: Non-exhaustive, non-mandatory list; Accommodations should be individualized

info. then the student can process

☐ Specific feedback does not include more info. then the student can process

CHALLENGES RELATED TO POOR ATTENTION & FOCUS		
Does not know what to focus on (Unable to relate to new	Poor transition skills (Lacks flexible thinking)	
things)		
Root Cause Guiding Questions:	Root Cause Guiding Questions: Feels stressed from fear of failure or unknown consequences?	
Does not see personal importance of task?	Lacks clear goals & priorities	
Cannot inhibit distractors?	Unable to work without clear structure or pattern?	
Due to stress, has reduced focus ability?	Cannot use self-talk to plan before acting?	
Cannot sort abstract information?	Cannot adjust pace or plan for new situation?	
Teacher Presentation Accommodations:	Teacher Presentation Accommodations:	
☐ Materials with bolded words & highlighted text	☐ Use transition signals, sounds, or visual cues (<i>i.e.</i> cards)	
☐ Peer note-taker	$\hfill \square$ If multiple teachers are seen, align class routines when	
☐ Printed notes	possible	
☐ Advance organizers with focusing questions (i.e. KWL chart)	Ctudent Decrease Assemble detions	
☐ Use flashlight or pointer to illuminate important information	Student Response Accommodations:	
☐ Provide clear task purpose & learning targets	☐ Use visual agenda or to-do list	
☐ Ask how a new skill is similar to an old skill	Timing & Scheduling:	
☐ Use concrete experiences	☐ Transition Breaks	
☐ Provide specific feedback	☐ Transition count downs	
☐ Consider student style & interest		
☐ Build choices into assignments	Setting:	
	☐ Move to quiet space to work	
Student Response Accommodations:	□ Routines	
☐ Verbalize what the task or target is and why it is useful	☐ Visual timer	
□ Verbalize new skill similarities to prior knowledge	☐ Assistance getting to classes (i.e. labeled map, peer/adult)	
☐ Utilize sleep tracking form for use at home	☐ Tactile stimulation	
Timing & Scheduling:	☐ Provide supervision during transitions	
☐ Intersperse work time with short breaks		
□ Shortened school day		
☐ Leave early or late passes		
Setting:		
☐ Window or pictures of nature used during short break times		
Outdoor break	Children Decrease Assessmentations	
Cannot sustain focus (Poor endurance)	Student Response Accommodations:	
Root Cause Guiding Questions:	☐ Verbalize and discuss direction & learning with partner	
Cannot break large task into manageable chunks?	☐ Read with partner	
Overwhelmed when too much info. or skills required?	☐ Draw example of learning	
Cannot work for long periods without break?	☐ Stand to complete task	
Lacks variety in ways to approach task?	☐ Use distraction-blockers: earplugs, earphones, privacy divider during seat work & tests	
Lacks enough support to keep frustration low?	☐ Self-monitor on-task behavior & distraction reasons	
Cannot self-monitor on-task behavior? Teacher Presentatio		
☐ High contrast between text & background	☐ Keep lesson periods short when possible	
☐ Sufficient space between letters, words, lines	☐ Redirect focus: ask a question, nonverbal cues, stand close	
☐ Task read to student	☐ Alternate between high- & low-interest activities	
☐ Task read aloud by student	☐ Tangible learning experiences	
☐ Pace passive learning & student active reflection based on	☐ Use visualization strategies with sensory detail	
student age (i.e. lecture minutes same as age)	☐ Track on-task behavior & provide feedback	
state ago (nor rostaro filinatos damo do ago)	□ Provided worked or examples	

CHALLENGES RELATED TO POOR READING COMPREHENSION Poor word attack skills Poor oral reading fluency Poor comprehension Root Cause Guiding Questions: Root Cause Guiding Questions: Root Cause Guiding Questions: Does not set a purpose before reading? Cannot link sounds to letters? Cannot read in phrases? Experiences spatial confusion, causing Cannot keep track of current pace on the Cannot create visual images of the reversals? information? Cannot break down or blend sounds? Ignores punctuation? Does not predict or ask questions while Cannot break words into syllables? Does not read with expression? reading? Cannot see rhyme, vowel, or consonant Does not set personal goals & track Does not know fix-up strategies & apply patterns in syllables? progress? them? Does not self-monitor to see if text makes sense? Teacher Presentation Accommodations: Teacher Presentation Accommodations: Does not remember what was read? ☐ Use font type that reduces visual ☐ Books and materials with large print Highlight/circle key words and essential confusion (i.e. Helvetica, Courier, Arial, ☐ Device to magnify print: magnifiers, information? Verdana) enlarged screen □ Bookmark for tracking **Teacher Presentation Accommodations:** Student Response Accommodations: □ Audiobooks ☐ Minimize double-sided worksheets ☐ Color overlays ☐ Oral reader: screen reader, peer, adult □ Vocabulary Flash Cards □ Braille ☐ Use variety of text ☐ Model reading with expression & ☐ Provide relevance & attending to punctuation (i.e. Echo-Poor automatic word recognition and connection to the reading reading) vocabulary ☐ Model finding text topic ☐ Script & Play reading (i.e. Radio ☐ Model filtering out unimportant Root Cause Guiding Questions: Reading) information Lacks rich oral language experiences? ☐ Reading cue card with focus question ☐ Read aloud Has not encountered words multiple times ☐ Model mental picture creation in multiple contexts? Student Response Accommodations: Cannot analyze words using roots & ☐ Review connections of new skill to ☐ Oral reading practice (i.e. Paired affixes? prior knowledge Repeated Reading, Phrase reading, Cannot infer a meaning by using context Simple Assisted Reading, Radio clues? Student Response Accommodations: Reading, etc.) Does not relate to idioms or other forms of ☐ Break reading task into small steps ☐ Braille Typewriter figurative language? ☐ Highlight important parts of text (set ☐ Story retelling with "first", "then", & limit on words/phrases) "finally" **Teacher Presentation Accommodations:** ☐ Key word graphic organizer ☐ Allowed to write notes in margins ☐ Direct teach literal & figurative idioms ☐ Oral summarization (*i.e.* Partner ☐ Group picture cards by sounds ☐ Model use of context cues Turn-and-talks, class discussion) ☐ Verbalize new skill similarities to prior Student Response Accommodations: knowledge ☐ Define words linguistically & non-☐ Sketch mental pictures linguistically (i.e. sketch) ☐ Repeat 1-step instructions ☐ List characteristics, examples, & non-☐ Reciprocal teaching examples of new vocabulary words ☐ Concept mapping (graphical ☐ List synonym and antonym of words representations of text) ☐ Write new words in a sentence ☐ Student self-questioning of text before, during, and after reading Timing & Scheduling: ☐ Plan mental breaks

Inability to delay gratification or reacts Inability to adjust behavior to a Inability to cope with frustration, anger before thinking or feelings of discouragement or situation and/or is unaware of how helplessness own behavior affects others Root Cause Guiding Questions: Root Cause Guiding Questions: Root Cause Guiding Questions: Cannot distinguish feelings from actions Cannot articulate the problem/feelings? Is unclear about expectations or goals? or wants from needs? Avoids situations that are too difficult or Does not pick up on feedback that Needs attention or higher level of borina? indicates a need to alter behavior? Retaliates for perceived mistreatment? stimulation? Needs practice for appropriate behavior Is unable to slow down and use self-talk to Cannot identify what triggers problems or & responses? calm down? causes stress? Cannot accurately predict consequences? Has limited repertoire of appropriate Cannot reframe (see things from a new Needs feedback for improvement & responses? perspective)? Needs more structure & routine Does know how to gain power, attention, reinforcement? Unsure of how actions affects others? or control appropriately? In unable to use past experiences & mistakes to self-correct? Teacher Presentation Accommodations: Teacher Presentation Accommodations: **Teacher Presentation Accommodations:** ☐ Provide opportunity to reflect on ☐ Direct teach calming self-talk ☐ Provide structured opportunities to coursework challenges ☐ Direct teach reframing strategies to talk (i.e. read morning announcements, ☐ Direct teach metacognition of reasoning cope with stress daily assignment) & emotion ☐ Utilize Vocabulary Continuum strategy ☐ Model conversation courtesy ☐ Direct teach self-monitoring to identify & label ranges of feelings (i.e. miserable, poor, good) ☐ Direct teach figurative expressions ☐ Provide immediate feedback on ☐ Direct teach the impact of prior ☐ Direct teach nonverbal gues for success & areas of improvement emotions (i.e. nonverbal charades, body experiences on decisions & choices ☐ Provide parent with feedback on language scrapbook) success & areas of improvement ☐ Direct teach reframing & considering ☐ Direct teach active listening: reflective alternative explanations Student Response Accommodations: listening, paraphrasing responses ☐ Provide/model language to convey ☐ Journal emotional triggers or events what they are feeling "I feel", "I accept", or ☐ Model consequences prediction (home & school) "It's frustrating when" ☐ Synchronize strategies with those ☐ Chart behaviors & feelings (home & used by other providers (i.e. counselor) Student Response Accommodations: school) ☐ Use constructive self-verbalization. Student Response Accommodations: Timing & Scheduling: calming self-talk, or visualize past success ☐ Act out non-verbal cues ☐ Schedule 5 minute period to check ☐ Journal emotional triggers or events ☐ Reflect on feedback for improvement work prior to submitting (home & school) & successes ☐ Time 15 or 20 min.'s of pure focus then ☐ Use breathing exercises ☐ Practice performing appropriate allow break ☐ Flex & relax muscles behavior responses ☐ Allow 20 min.'s to calm after emotional ☐ Count to 10 or talk to an adult ☐ Practice predicting consequences trigger (i.e. "What will happen if I do this?", □ Drink water ☐ Schedule end of the day/period selfevaluate false predictions) monitoring Timing & Scheduling: Setting: ☐ Schedule sensorv break Setting: ☐ When redirecting use "I feel", "he/she ☐ Schedule small group on anger ☐ Ignore minor inappropriate behavior feels", or "it hurts when" statements management ☐ Increase immediacy of rewards & ☐ Use Behavior Matrix for specific ☐ Schedule core exercises, stretching, consequences areas (i.e. class, cafeteria, hallway) and/or walking ☐ Tactile stimulation ☐ Send daily/weekly progress updates home Setting: ☐ Utilize behavior contract ☐ Space for student's guide dog (service animal) ☐ Compliment positive behavior ☐ Adjust lighting ☐ Play calming music ☐ Use air purifier ☐ Tactile stimulation ☐ Provide quiet spot for student use as needed

CHALLENGES RELATED TO IMPULSIVNESS & POOR SELF-MONITORING

CHALLENGES RELATED TO ALLERGIES	CHALLENGES RELATED TO ARTHRITIS	CHALLENGES RELATED TO ASTHMA
Teacher Presentation Accommodations: ☐ Adapt physical education curriculum during high pollen season Timing & Scheduling: ☐ Allow time for shots & appointments Setting: ☐ Eliminate contact with allergy-causing substances ☐ Use air purifiers ☐ Assess pets & animals in class	Teacher Presentation Accommodations: □ Adapt physical education curriculum □ Digital lab curriculum Student Response Accommodations: □ Use pencil grips, typewriter, or computer □ Use locker assistance or lock with key □ Use peer note taker, tape recorder, or printed notes □ Use Velcro fasteners for bags □ Oral reports	Teacher Presentation Accommodations: □ Adapt physical education curriculum Timing & Scheduling: □ Schedule rest periods Setting: □ Remove allergens □ Provide inhalant therapy assistance
Assess pers & animals in class	Timing & Scheduling: ☐ Allow time for appointments ☐ Allow extra time between classes ☐ Schedule peer support group ☐ Schedule rest periods Setting: ☐ Provide assistance in carrying books or tray (i.e. book caddie) ☐ Allow movement to avoid stiffness ☐ Provide padded chairs ☐ Sit close to heat	

NOTE: Non-exhaustive, non-mandatory list; Accommodations should be individualized

CHALLENGES RELATED TO CANCER	CHALLENGES RELATED TO <u>HEARING</u> <u>IMPAIRMENT</u>	CHALLENGES RELATED TO <u>VISUAL</u> <u>IMPAIRMENT</u>
Teacher Presentation Accommodations: ☐ Limit the number of classes taken ☐ Tape lessons	Teacher Presentation Accommodations: ☐ Use written notes for communication ☐ Qualified interpreter	Teacher Presentation Accommodations: □ Provide copies of text/notes, large print materials, books on tape
☐ Use mastery learning techniques	☐ Real-time captioning	□ Review tactile maps□ Reduce visual clutter
Student Response Accommodations: ☐ Use peer note taker, tape recorder, or printed notes	Student Response Accommodations: ☐ Use assistive listening devices	□ Verbalize as write on board□ Avoid red, orange or yellow markers
☐ Use individual school counseling	Timing & Scheduling: ☐ Schedule peer support group	Student Response Accommodations: ☐ Sits where vision is optimized
Timing & Scheduling: ☐ Allow time for breaks, recuperation, appointments, etc. ☐ Shorten school day	Setting: ☐ Provide interpreter for school events ☐ Provide assistive devices on public phones	☐ Use dark felt tip pens, dark lined writing paper, magnifier, monocular glass, desktop slant board ☐ Avoid working in own shadow or facing the light
Setting: ☐ Provide instruction or tutor at hospital or home ☐ Provide dietary accommodations	☐ Provide TDD or relay services	Setting: ☐ As much as possible consistent room arrangement ☐ Remove entryway obstacles

Sample Impartial Hearing Agenda

Impartial Hearing Agenda

- 1. Formal call to order
 - a. Date, time and place
 - b. Statement such as: "We are here in the matter of (student's first name and last initial, district or charter school, and case number)
- 2. Introductory statement by hearing officer
 - a. Introduction of hearing officer
 - b. Statement of open or closed hearing
 - c. Statement such as "For the record I request that parties speak loudly and clearly and only one at a time."
 - d. Introduction of participants for record requesting that parties spell their name for the record
 - e. Purpose of the hearing
 - f. Explanation of hearing procedures
- 3. Opening of formal testimony
 - a. Opening statement
 - i. School district or charter school
 - ii. Parent/guardian opening statement
 - b. Presentation of written evidence and testimony
 - i. School district or charter school
 - ii. Parent/guardian opening statement
 - iii. School district or charter school (rebuttal)
- 4. Closing arguments
 - a. School district or charter school
 - b. Parent/guardian opening statement
- 5. Closing arguments by hearing officer
 - a. Filing of closing arguments
 - b. Decision due date
 - c. Procedures for appeal

Sample School District/Charter School Section 504 Complaint/Grievance Policy & Procedure School District/Charter School Section 504 Complaint/Grievance Procedure

It is the preference of the school district/charter school to resolve allegations of discrimination through informal processes and communications. A request for an informal conference must be made by the grievant within ____ calendar days after an alleged violation has occurred. An informal conference must be convened within ____ calendar days after receipt of the request. If the informal process fails to satisfy the grievant, a grievance may be processed as follows: Step 1: Within ____ calendar days following the informal conference, the grievant shall file a grievance on the form provided by the school district/charter school. The grievant should present the grievance orally or in writing to the District/Charter School Section 504 Coordinator. Oral complaints will be placed in writing. Within ____ calendar days of the receipt of the grievance, the coordinator shall conduct a hearing regarding the complaint. All parties involved in the grievance shall be given a ____ calendar day notice of the date, time and place of the hearing. The parties shall be granted appropriate due process rights as required by law including the right to be represented by counsel, offer testimony, present evidence, crossexamine witnesses, and appeal rulings. Within calendar days of the adjournment of the hearing, the District/Charter School Section 504 Coordinator will render a written decision regarding the grievance. Step 2: If the grievant is not satisfied at Step 1, the grievant may refer the grievance to the superintendent/director within ____ calendar days after receipt of the Step 1 written decision. The superintendent/director or designee shall hold a hearing following the same procedures as in the previous hearing. Step 3: If the grievant is not satisfied at Step 2, the grievant may within ____ days request a Due Process Hearing. Definitions: Grievance: Refers to any claim by an employee that there has been a violation, misinterpretation, or misapplication of the terms of Section 504.

Advanced Step Filing: Grievances may be initially filed at Step 1 thereby eliminating the informal conference.

No Reprisals: No reprisals shall be taken by the Board or its agents against any individual because of participation in this process.

Withdrawal: A grievance may be withdrawn at any level without establishing a precedent. Time Limitations: An extension of the time limits is permissible by mutual consent of the parties at any level.

Sample Section 504 LEA Complaint & Grievance Filing Form

Section 504 Complaint & Grievance Filing Form

Date	
Your name	
Your school and/or position	
Your address	
Your telephone	
Nature of your grievance (Please describe the practice Section 504 and identify the name and title of person(s) y	
Provide a brief description of what, when and how the if necessary).	ne incident occurred. (Attach additional pages,
Explain what steps, if any, you have already taken t	o resolve this matter.
Describe any corrective action you would like to see	taken with regard to the possible violation.
	······································
	Signature of grievan
Signature of person receiving grievance	Location of grievance filing

Sample Section 504 Complaint & Grievance Case Record Form

Section 504 Complaint & Grievance Case Record Form – LEA Initial Processing

Name of grievant(s)			ance number
School and/or position			
Nature of grievance:	□Student	□Employee □ Parent	
Suggested corrective action, if g	jiven		
Any pre-grievance contacts	□Yes	□No	
Data grievance filed	Plac	ce grievance filed	
Stage of initial consideration	□Stage 1	□Stage 2 □Stage 3	
Identified respondent	Date notified	d Date answer received	t
Identified respondent	Date notified	d Date answer received	d t
Respondent's answer:	☐ Agree with facts☐ Disagree with facts☐ Request hearing		
Hearing officer	Date notified	Date decision received	I
Decision of hearing officer: Grievant's response:	 □ Accepts grievant's corrective action □ Proposes alternative corrective action □ Requires Level I hearing □ Accepts corrective action □ Requests hearing 		
If hearing requested:	·	If corrective action accepted:	
Date of hearing Time of hearing Place Date notification sent		Date of notification of responden hearing officer Corrective steps description	

Section 504 Grievance Policy Self-Evaluation

Self-Evaluation: Section 504 Grievance Written Policy

Each district leadership team should consider the below-listed items when evaluating the content of a district's written Section 504 grievance policy to determine adjustments. The evaluation is organized into three sections:

- INITIATION AND FILING THE GRIEVANCE
- PROCESSING THE GRIEVANCE
- BASIC PROCEDURAL RIGHTS
- INITIATION AND FILING OF THE GRIEVANCE

Does the written grievance policy:

Yes	No
Yes	No

- 1. Provide clear and adequate definitions of who may grieve, of what issues may be grievances, and of the terms used throughout the procedure?
- 2. Cover all students and employees?
- 3. Clearly state the form and procedure for filing grievances?
- 4. Specify any applicable time limits for the initiation of a grievance?
- 5. Provide for assistance to grievants in the filing, preparation, processing of a grievance?
- 6. Specify the responsibilities of appropriate staff for the receipt and initial handling of grievances?
- 7. Provide methods for informal and prompt resolution of grievances?
- PROCESSING THE GRIEVANCE

Does the written grievance policy:

	_
Yes	No

- 1. State the number and levels of steps for grievance processing and the criteria for referral to each level?
- 2. State the form of grievance presentation and processing (oral/written; hearing officer/hearing panel; etc.) at each step?
- 3. Specify the criteria and procedure for the assignment of initial hearing levels?
- 4. Describe procedures and responsibilities for notification of all parties at each processing level?
- 5. Explain timelines for all activities within the grievance procedure?
- 6. Specify the procedures which shall be used in conducting grievance hearings:
 - o Amount of time allocated to each hearing?
 - o Amount of time allocated to each party to the grievance?
 - o Right of each party to representation and assistance?
 - o Right of each party to present witnesses and evidence?
 - Right of each party to question witnesses?
 - o Roles of persons involved in the hearing?
 - Right of grievant to determine whether hearing shall be open to the public?
 - Provisions and requirements for recording the hearing?

Yes	No
Yes	No
Yes	No
Yes	No

- 7. Specify requirements for submission of written information by grievants?
- 8. State the form and timelines for the preparation of grievance decisions?
- 9. State the procedures and timelines for the grievant's acceptance or appeal of grievance decisions?
- 10. Specify the roles and selection of persons involved in grievance processing?

BASIC PROCEDURAL RIGHTS

Does the written grievance policy:

Yes	No
Yes	No

- 1. Provide grievants with the right to appeal to progressive levels of decision-making?
- 2. Provide assurances regarding the impartiality of hearing officers?
- 3. Provide for confidentiality of grievance proceedings if so desired by the grievant?
- 4. Provide for grievants' access to relevant institutional and agency records?
- 5. Provide for the protection of grievants and respondents from harassment and entry of information into student and personnel files?
- 6. Provide for confidentiality of grievance records if so desired by the grievant?