

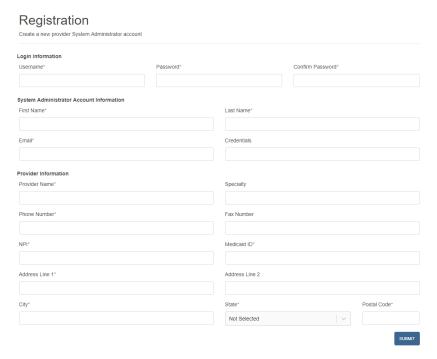
# Outpatient Behavioral Health eQSuite® Step by Step User Guide

## **Accessing the System**

eQHealth's Web based entry and inquiry system is accessed from our Web site home page.

Access the Internet with your web browser and go to <u>ar.eqhs.com</u> from here you can follow the link to register for access to eQSuite<sup>®</sup>.

The provider must register to create an Administrative account to access eQSuite<sup>®</sup>. Once an account has been created an email confirmation will be sent to activate the account.



#### Administrator Roles

- The person who registers with the Provider Medicaid ID# will be the Account Administrator
- The Administrator will have the ability to create additional user accounts, deactivate accounts and reset passwords.
- Only one person can be assigned as the Account Administrator
- The password must contain a capitol letter, lowercase letter, a number, special character (#,!\*) and be a minimum of 8 characters.

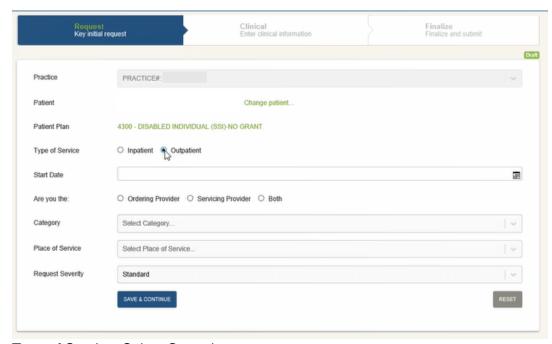


## Creating a new case

Click on New Request



- Select your Practice
  - -If you only have one provider ID # the information will be generated in your account
  - -If you have multiple provider ID#s you will need to select the correct location
- Click "Find Patient"
  - -You will need to enter First and Last name and DOB or the Member ID and DOB.
- Click search and the patient information will generate, click on the name.



- > Type of Service: Select Outpatient
- > Start Date: Enter the start date of service
- > Are you the Ordering Provider/Servicing Provider or BOTH
  - For Behavioral Health requests select BOTH
  - o Once you select Both click on Find ordering Provider
  - Do NOT type in any information click "Search" and your provider information will generate.
  - Repeat steps for Servicing provider
- > Category: Select either CMH, OBHSCFN, OP BH, OP IMH, or OP SBMH
- Place of Service: Choose the applicable place of service
- Request of Severity: Will always be standard
- Click "Save & Continue"



## **Additional Request Details**

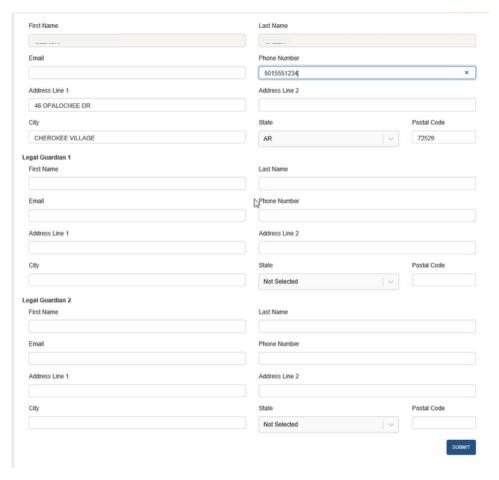
- ➤ If the beneficiary is in a PASSE, there will be a request for additional details.
- If you are a provider in a school system, select "Yes"
- If you are not a provider in the school system, select "No"
- Click "Save & Continue"
- Providers in the school system will be moved to the next page
- Providers not in the school system will be directed to contact Beacon for their prior authorization



## **Demographics**

- Verify the patient information is correct
- You will need to enter the patients phone number (Without dashes)
- Enter the legal Guardian information (Not Required)
- Click Submit

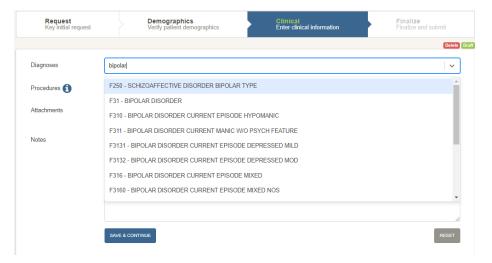




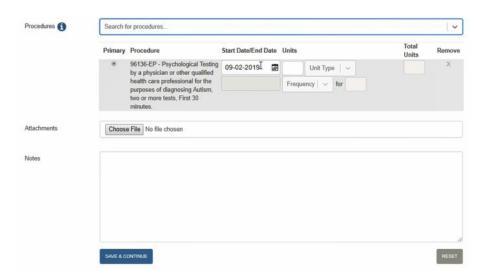
# **Clinical**

> Diagnosis: You can search by the ICD 10 numeric code or you can search by the description.





- > Procedures: Click on Procedures
  - You will be prompted to select the correct Procedure Code
  - -Start Date will be generated
  - -Enter # of "units" needed
  - -Unit Type: Select Unit, Visits, or Days
  - -Frequency: Select Total, per Day, per Week, per Month, per Year
  - -End Date: If you selected Total as your frequency, you will have to enter your end date. If you selected any other frequency, your end date will be calculated for you.



Attachments: Click Choose File <u>Supporting Documentation:</u>

Initial Requests: Intake Assessment

**Concurrent/Extensions:** All Progress noted, MD Order, Treatment Plan **Retro:** All Progress notes, MD Order, Discharge order, aftercare plan, Intake

Assessment, Treatment Plan, and Psych Eval.



Notes: Add any additional comments for our clinical team that would be pertinent to your submission.

Note: You will be required to either attach a document or make a note in eQSuite to proceed.

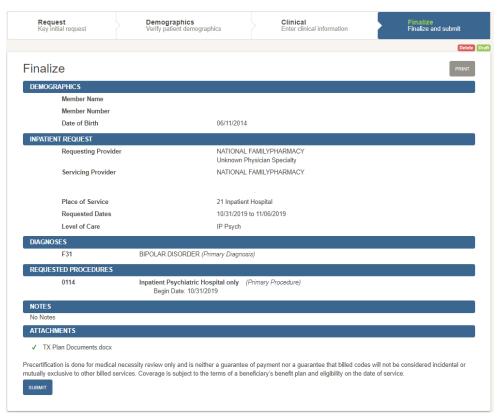
Click Save & Continue



## **Finalize**

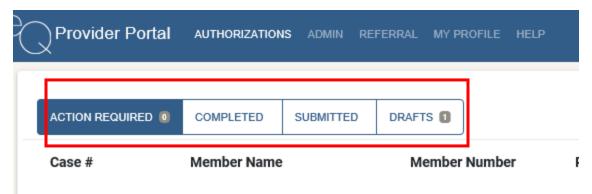
Review entry to verify everything is correct then click "Submit"

Once you click Submit the system will generate a Case Number

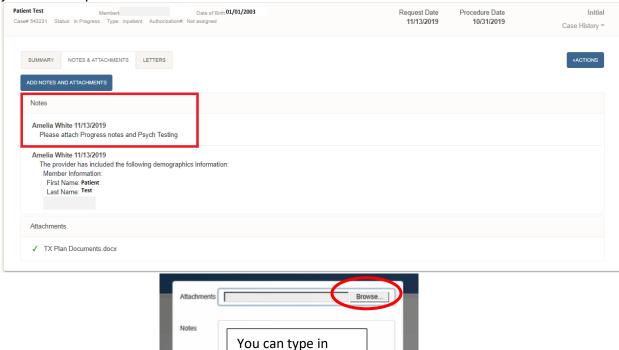


### **Tabs**





- Action Required: Cases where additional information is being requested from our clinical team.
  - -Click on the Case, it will default to the Notes section
  - -You will be able to view what is being requested
  - -To respond to the request, click on 'Add Notes and Attachments" You have the ability to add additional documentation and respond to the reviewer in the "Notes" area. Once you have responded click "Save an Continue"



#### > Completed:

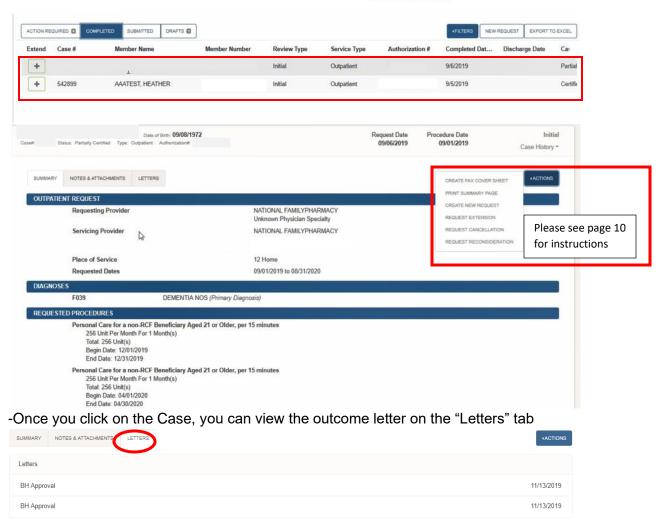
-Once a case has an outcome (Certified/Denied) it will move to the completed tab.

this box.

your response in

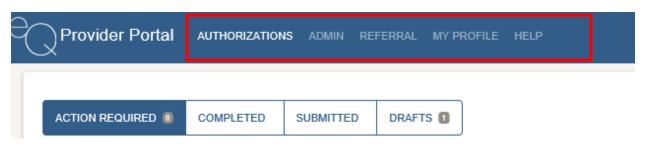
-Click on the Case and you will be able to view the outcome with details





- > **Submitted:** All cases that have been successfully submitted to eQHealth Solutions, awaiting an outcome.
- Drafts: Cases that have been entered but not fully submitted to eQHealth Solutions
   If the request was entered in error you have the option to delete the record

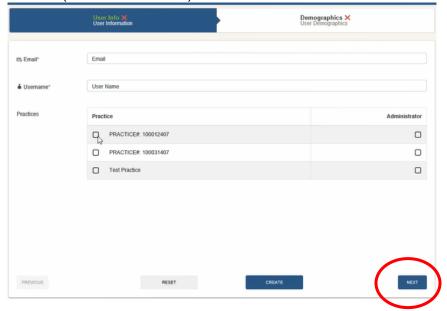
## **Menu Options**



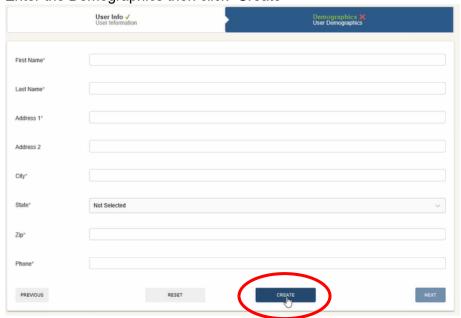


#### Authorizations

- You can click this button at any time within the portal to take you back to the main dashboard.
- Admin: You can click this button to create new user accounts
  - "Click Add New User"
  - Enter the email address
  - Create a username
  - Select the practice
  - Click "Next" (Do not click create)



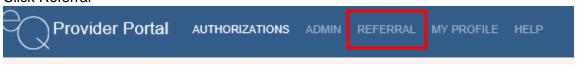
• Enter the Demographics then click "Create"



> Referral - Only Applicable to Behavior Health and Personal Care services



Click Referral

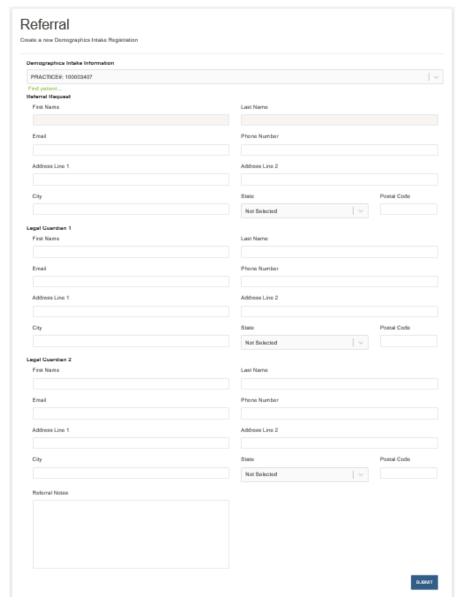


Click 'New Request'



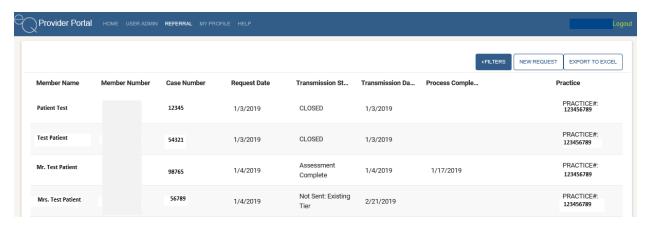
- Select your Practice ID
- Click Find Patient
  - You will need to enter First and Last name and DOB or the Member ID and DOB.
- Click **search** and the patient information will generate, click on the name.
- Click "Find Ordering Provider"
  - Leave all fields blank
  - o Click "Search"
  - o Click on the information that populates





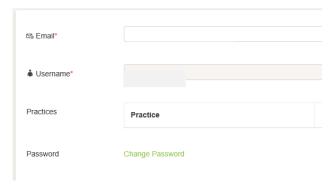
- Make sure all demographic information is correct, including phone number.
- Add Legal Guardian 1 and 2 information if needed
- Add Referral notes if needed
- Click Submit
- > To see the Status of a Referral, click on Referral





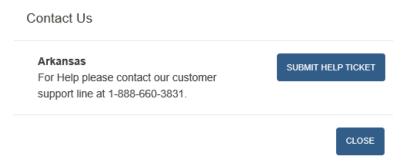
#### My Profile

You can change your email address and password.



#### > Help

 You can click this tab to submit an online help ticket and/or obtain our Customer Service phone #.



#### Actions

- Create Fax Coversheet
   Each case creates a unique fax coversheet
- Print Summary Page
- Create New Request
- Request Extension
   If additional days are needed for Inpatient Stay
- Request Cancellation



• Request Reconsideration

If a case is partially certified or denied you can request a reconsideration

